

Name of the Company- Ritesh Properties and Industries Limited

Scrip Code, Name of the Scrip, Class of security:- 526407

Quarter Ended- 31.03.2014

| Partly paid-up Shares:- | No of Partly paid up Shares | As a % of Total No of partly paid up shares | As a % of Total no of Shares of the company |
|--------------------------------------|-----------------------------|---|---|
| Held by Promoter/ Promoters Group | NIL | NIL | NIL |
| Held By Public | NIL | NIL | NIL |
| Total | NIL | NIL | NIL |

| Outstanding Convertible Securities | No of Outstanding Securities | As a % of Total No of outstanding Convertible Securities | As a % of Total No of Shares of the company, assuming full conversion of the convertible securities |
|--------------------------------------|------------------------------|--|---|
| Held by Promoter/ Promoters Group | NIL | NIL | NIL |
| Held By Public | NIL | NIL | NIL |
| Total | NIL | NIL | NIL |

| Warrants | No of Warrants | As a % of Total no of Warrants | As a % of Total no of Shares of the company, assuming full conversion of warrants |
|--------------------------------------|----------------|--------------------------------|---|
| Held by Promoter/ Promoters Group | NIL | NIL | NIL |
| Held By Public | NIL | NIL | NIL |
| Total | NIL | NIL | NIL |

Total Paid up Capital of the company assuming full conversion of warrants and convertible securities 115,909,58 Equity Shares of Rs. 10 each fully paid up aggregating to Rs. 11,59,09,580



| Statement Showing Shareholding Pattern | | | | | | | | |
|--|--|------------------------------|-----------------------------|--|--|----------------------------------|--|--------------------------------------|
| Table(I)(a) | | | | | | | | |
| Category code (I) | Category of Shareholder (II) | Number of Shareholders (III) | Total number of shares (IV) | Number of shares held in dematerialized form (V) | Total shareholding as a percentage of total number of shares | | Shares Pledged or otherwise encumbered | |
| | | | | | As a percentage of(A+B) ¹ (VI) | As a percentage of (A+B+C) (VII) | Number of shares (VIII) | As a percentage (IX)=(VIII)/(IV)*100 |
| (A) | Shareholding of Promoter and Promoter Group ² | | | | | | | |
| 1 | Indian | | | | | | | |
| (a) | Individuals/ Hindu Undivided Family | 4 | 4074632 | 4074632 | 35.15 | 35.15 | 1266102 | 31.07 |
| (b) | Central Government/ State Government(s) | | | | 0.00 | 0.00 | | |
| (c) | Bodies Corporate | 1 | 364401 | 364401 | 3.14 | 3.14 | | |
| (d) | Financial Institutions/ Banks | | | | 0.00 | 0.00 | | |
| (e) | Any Others(Specify) | | | | 0.00 | 0.00 | | |
| (e-i) | | | | | 0.00 | 0.00 | | |
| (e-ii) | | | | | 0.00 | 0.00 | | |
| | Sub Total(A)(1) | 5 | 4439033 | 4439033 | 38.30 | 38.30 | 1266102 | 28.52 |
| 2 | Foreign | | | | | | | |
| a | Individuals (Non-Residents Individuals/ Foreign Individuals) | | 0 | 0 | 0.00 | 0.00 | | |
| b | Bodies Corporate | | 0 | 0 | 0.00 | 0.00 | | |
| c | Institutions | | 0 | 0 | 0.00 | 0.00 | | |
| d | Any Others(Specify) | | 0 | 0 | 0.00 | 0.00 | | |
| d-i | | | 0 | 0 | 0.00 | 0.00 | | |
| d-ii | | | | | 0.00 | 0.00 | | |
| | Sub Total(A)(2) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2) | 5 | 4439033 | 4439033 | 38.30 | 38.30 | 1266102 | 28.52 |
| (B) | Public shareholding | | | | | | | |
| 1 | Institutions | | | | | | | |
| (a) | Mutual Funds/ UTI | 1 | 200 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (b) | Financial Institutions/ Banks | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (c) | Central Government/ State Government(s) | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (d) | Venture Capital Funds | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (e) | Insurance Companies | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (f) | Foreign Institutional Investors | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (g) | Foreign Venture Capital Investors | | | | 0.00 | 0.00 | | |
| (h) | Any Other (specify) | | | | 0.00 | 0.00 | | |
| (h-i) | | | | | 0.00 | 0.00 | | |
| (h-ii) | | | | | 0.00 | 0.00 | | |
| | Sub-Total (B)(1) | 1 | 200 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| B 2 | Non-institutions | | | | | | | |
| (a) | Bodies Corporate | 137 | 2875749 | 2864349 | 24.81 | 24.81 | | |
| (b) | Individuals - | | | | | | | |
| i | Individual shareholders holding nominal share capital up to Rs 1 lakh | 17059 | 3648355 | 1708907 | 31.48 | 31.48 | 137951 | 3.78 |
| ii | Individual shareholders holding nominal share capital in excess of Rs. 1 lakh | 26 | 318272 | 301172 | 2.75 | 2.75 | | |
| (c) | Any Other (specify)-NRI | 14 | 124965 | 124165 | 1.08 | 1.08 | | |
| (c-i) | clearing House/ Public Trust | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (c-ii) | Corporate Bodies | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (c-iii) | Hindu Undivided Family | 116 | 182533 | 182533 | 1.57 | 1.57 | | |
| (c-iv) | Clearing Members/House | 5 | 1851 | 1851 | 0.02 | 0.02 | | |
| | Sub-Total (B)(2) | 17357 | 7151725 | 5182977 | 61.70 | 61.70 | 137951 | 3.78 |
| (B) | Total Public Shareholding (B)=(B)(1)+(B)(2) | 17358 | 7151925 | 5182977 | 61.70 | 61.70 | 137951 | 1.93 |
| | TOTAL (A)+(B) | 17363 | 11590958 | 9622010 | 100.00 | 100.00 | 1404053 | 12.11 |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | | | | | | | |
| 1 | Promoter and Promoter | | | | | | | |
| 2 | Public | | | | | | | |
| | Sub Total C | | | | | | | |
| | GRAND TOTAL (A)+(B)+(C) | 17363 | 11590958 | 9622010 | 100.00 | 100.00 | 1404053 | 12.11 |

(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of person belonging to the category "Promoter and Promoter Group"

| Sr. No. (I) | Name of the shareholder (II) | Total shares held | | Shares pledged or otherwise encumbered | | | Details Of Warrant | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share (XII) |
|--------------|------------------------------|------------------------|--|--|-------------------------------------|--|-------------------------------|--|---|--|--|
| | | Number of shares (III) | As a % of grand total (A)+(B)+(C) (IV) | Number (V) | As a percentage (VI)=(V)/(I+II)*100 | As a % of grand total (A)+(B)+(C) of sub-clause (I)(a) (VII) | Number of warrant held (VIII) | As a % total number of warrants of the same class (IX) | Number of convertible securities held (X) | As a % total number of convertible securities of the same (XI) | |
| 1 | Sanjeev Arora | 2590346 | 22.35 | 1266102 | 48.88 | 10.92 | | | | | |
| 2 | Kavya Arora | 1016334 | 8.77 | | | | | | | | |
| 3 | Sandhya Arora | 239300 | 2.06 | | | | | | | | |
| 4 | Ketki Arora | 228652 | 1.97 | | | | | | | | |
| 5 | Ritesh Spinning Mills | 364401 | 3.14 | | | | | | | | |
| TOTAL | | 4439033 | 38.30 | 1266102 | 28.52 | 10.92 | | | | | |

(I)C

(I) Statement showing holding of securities (including shares, warrants, convertible securities) of person (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares

| Sr. No. | Name of the shareholder | Number of shares | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated | Detail of warrants | | Details of Convertible securities | | Total shares(including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|---------------------------------|------------------|---|------------------------|---|---------------------------------------|---|---|
| | | | | Number of warrant held | As a % total number of warrants of the same class | Number of convertible securities held | As a % total number of convertible securities of the same class | |
| 1 | Bhagyanagar India Ltd | 1050002 | | | | | 9.06 | |
| 2 | Bennett.Coleman and Company Ltd | 847458 | | | | | 7.31 | |
| | TOTAL | 1897460 | | | | | 16.37 | |



(I)c

(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of person belonging to the category "Public" and holding more than 1% of the total number of shares

| Sr. No. | Name of the shareholder | Number of shares | Shares as a percentage of total number of shares i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) | Detail of warrants | | Details of Convertible securities | | Total shares(including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|-----------------------------------|------------------|--|------------------------|---|---------------------------------------|---|---|
| | | | | Number of warrant held | As a % total number of warrants of the same class | Number of convertible securities held | As a % total number of convertible securities of the same class | |
| 1 | Bhagyanagar India Limited | 1050002 | | | | | 9.06 | |
| 2 | Bennett.Coleman and Company Limi | 847458 | | | | | 7.31 | |
| 3 | Transworld Securities Limited | 290246 | | | | | 2.50 | |
| 4 | Master Capital Services Limited | 136609 | | | | | 1.18 | |
| 5 | Securocrop Securities (1) Pvt.Ltd | 125000 | | | | | 1.08 | |
| 6 | Sanjay Bhausaheb Dhole | 118755 | | | | | 1.02 | |
| | Total | 2568070 | | | | | 22.16 | |



(I)(d) Statement showing details of locked-in shares

| Sr. No. | Name of the shareholder | Number of locked-in shares | Locked-in shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|--------------|-------------------------|----------------------------|--|
| 1 | NIL | 0 | 0.00 |
| TOTAL | | 0 | 0.00 |



(II)(a) Statement showing details of Depository Receipts (DRs)

| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above] |
|--------------|---|---------------------------|---|---|
| 1 | NIL | 0 | 0 | 0.00 |
| 2 | | | | 0.00 |
| 3 | | | | 0.00 |
| 4 | | | | 0.00 |
| | | | | |
| | | | | |
| TOTAL | | 0 | 0 | 0.00 |



(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares

| Sr. No. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above) |
|--------------|-----------------------|---|---|---|
| 1 | NIL | 0 | 0 | 0 |
| 2 | | | | 0 |
| 3 | | | | 0 |
| 4 | | | | 0 |
| 5 | | | | 0 |
| | | | | |
| | | | | |
| TOTAL | | | 0 | 0 |

