

Dated: June 09, 2021



BSE Limited Phiroze Jecjeebhoy Towers Dalal Street, Fort Mumbai 400001

Scrip Code: 526407

Dear Sir/ Madam

Sub: Submission of the offer opening public announcement and corrigendum pertaining to the open offer for acquisition of up to 41,05,650 (Forty One Lakhs Five Thousand Six Hundred Fifty only) fully paid up expanded equity capital of face value of INR 10/- each (Indian Rupees Ten only) each, representing 26% (twenty six percent) of the Fully Paid up Expanded Equity Capital of Ritesh Properties & Industries Limited ("RPIL") ("Target Company") by Findoc Finvest Private Limited ("Acquirer") together with Mr. Hemant Sood ("PAC 1") and Ms. Sonia Aggarwal ("PAC 2"), in their capacity as the persons acting in concert with the Acquirer (collectively, "PACs") ("Open Offer").

This advertisement is being issued by Almondz Global Securities Limited ("Manager to the Offer"), for and on behalf of the Acquirer and PACs, pursuant to and in accordance with Regulation 18(7) of the SEBI (SAST) Regulations in respect of the Offer ("Offer Opening Public Announcement cum Corrigendum").This Offer Opening Public Announcement cum Corrigendum should be read in continuation of and in conjunction with: (a) the "*Public Announcement*" in connection with the Offer, made by the Manager to the Offer on behalf of the Acquirer and PACs, to BSE on February 15, 2021 ("PA"); (b) the "*Detailed Public Statement*" in connection with the Offer, dated February 22, 2021, which was published on February 22, 2021 in in all editions of Business Standard (both Hindi & English National Daily) and Mumbai edition of Navshakti (Marathi Daily –the place where of stock exchange, where shares of Target Company situated); and (c) the Letter of Offer "LoF") dated June 1, 2021.

Further, the aforesaid Offer Opening Public Announcement cum Corrigendum shall be published in the following newspapers wherein the Detailed Public Statement in connection with the open offer was published within the timelines prescribed in the Regulations:



REGD. OFF. : I

: Ritesh Properties and Industries Limited – 11/5B, 1st Floor, Param Tower, Pusa Road, New Delhi - 110005 Email : info@riteshindustries.us – CIN : L74899DL1987PLC027050

Mob: +91-9212359076

Hampton Court Business Park – NH-95, Ldh-Chd Road, Ludhiana - 141123 (PB) – Tel : +91-8729000684/686 Email : info@riteshindustries.us – www.riteshindustries.us

ADMIN OFF. : Plot No.- 312 Udyog Vihar, Phase IV, Gurgaon - 122015 (HR). PH.: (0124) 4111582, 4369560, 4488945.

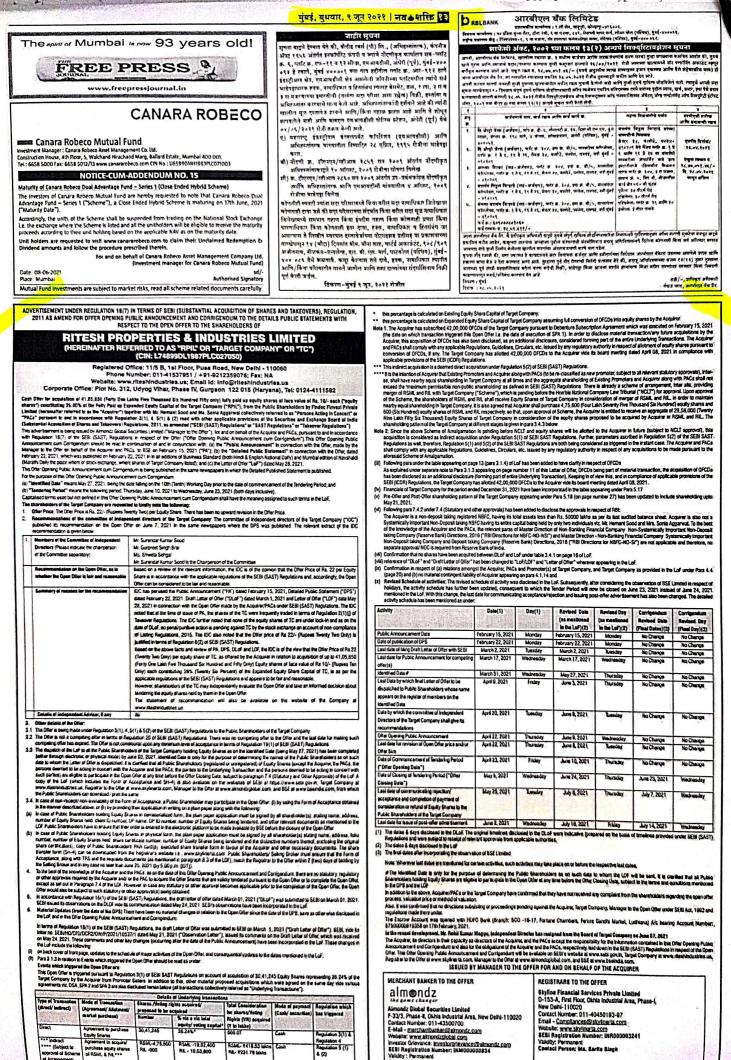
- 1) Business Standard, English National Daily
- 2) Business Standard, Hindi National Daily
- Navshakti, Regional language daily at the place of the stock exchange where equity shares of the Target Company are listed

The soft copy of the same is also enclosed herewith as an attachment for your reference.

This is for your reference and records.



Encl: a/a



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Validity : Permanent Contact Person: Mr. Ajay Pratap ISSUED BY MANAGER TO THE OFFER ON BEHALF OF THE ACQUIRERS Findeo Firvest Privals Limited Mc Hemani Bood Mrs. Soni (ACQUIRER) (PAC 1) (PA Place: New Delbi Date: June 9, 2021 84. 84/

Mrs. Sonis Aggarwal (PAC 2)

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ADVERTISEMENT UNDER REDULATION 18(7) IN TERMS OF SEBI (SUBSTANTIAL ACQUISITION OF BHARES AND TAREOVERS), REQULATION, 2011 AS AMEND FOR OFFER OPENING PUBLIC AMEQUACE MENT AND CORRIGENOUN TO THE OTTALS PUBLIC STATEMENTS WITH RESPECT TO THE OFFENTION OF THE OFFENTIATE TO THE STANFARDOR TO THE STANFARD OF THE OFFENTION.

## RITESH PROPERTIES & INDUSTRIES LIMITED (HEREINAFTER REFERRED TO AS "RPIL" OR "TARGET COMPANY" OR "TO") (CIN: L74099DL1987PLC027050)

Registered Office: 11/5 B, 1st Floor, Puss Road, New Deihl - 110080 Phone Number: 011-41837891 / +91-921339076; Fax: NA Webbile: www.ifeshindustries us; Email (in Info@tieshindustries us Corporate Office: Plot No. 312, Udyog Vihar, Phase IV, Gurgaon 122 018 (Haryana), Tel: 0124-4111882 ers of the Co mee of Independen M: Surendar Kumai Sood In contract reprint point N. Contract Significant N. Suments School Mr. Suments riskings Same on a review of the microant information, tim IDC is of the op-based on a review of the microant information, tim IDC is of the opers (Please indicate the chairperson Committee separately) Directors of the Cost Mr. Surveder Kumus Soudi site Champerson of the Committee Baser on a merve of the merver indematory, here for is of the generation that the Offer Proce of Rs. 22 per Equity Share is in accordance with the applicable regulations of the SEBI (SAST) Regulations and, accordingly, the Open Offer can be considered to be large on easonable UC mas pervises the Folkick Amouncement (PK) (aster February 15, 2021, Detailed Public Statement (PDPS) dam6 fearuary 22 2021, Dan1 table of Offer (FDDF) (aster February 15, 2021, Detailed Public Statement (PDPS) 22, 2021 in common within CBom0 Offer (FDDF) (added March 1, 2021 and Letter of (DIPF) (added March 22, 2021 in common within CBom0 Offer (FDDF) (added March 1, 2021 and Letter of (DIPF) (CDF) (added March ecked that at the time of table of PAL to be shares of the TC were Impairedly landed to terms of Regulation 2(11)(pd). tion on the Open Ofter, as to eace the time of is use if NL the shares of the TC were trappently traded in terms of Regulations (10) got Takeows Regulations. The IDC harbs noted that need of the solvy barses of TC are under lock-in and as on the date al LOS in operativolative actions in pending against TC by the stock harbards on account of the compliance of Letting Regulations. 2015. The IDC also noted that the Offer price of Rs 22/- (Rupess Twenty Two OHy) is justified in time of Regulation (2) of SIRI (SAST) Regulations Based on the above lacks and nevere of PA, DPS, DLO & and LOT, is to DLI so the verified the Offer Price of Rs 22/-(Rupest Two Ohy) per capity stress of ICS as offered by the Acquise in reliation to acquisition of the 10-LOS (Privety Noo Ohy) per capity stress of ICS as offered by the Acquise in reliation to acquisition of the 10-LOS (Privety Noo Ohy) per capity stress of ICS as offered by the Acquise in reliation to acquisition of the 10-LOS (Privety Noo Ohy) and SIR Noore and Frity Ohy) Equity stress of face value of Rs 10<sup>-</sup> (Rupess The Ohy) such constraining 26% (Privety SIR Pricent) of the Expanded Equity Sirian Capital on of the 10-LOS (SIR However; Strainholdon of the 3CBI (SAST) Reputations at appears to be fair and reasonable. However; Strainholdon of the 3CBI (SAST) Reputation at appears to be fair and reasonable. However; Strainholdon of the 3CBI (SAST) Reputations at appears to be fair and reasonable. The estimations of a sirian is the Open Other and tais an informed docubin about meaning the sirian y atmass hold by them in the Open Other and tais an informed docubing values of the Company at www.regularizatives.ut 
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Activity	Dale(1)	Day(1)	Revised Date (as mentioned in the LoF)(2)	Revised Day (as mentioned In the LoF)(2)	Corrigendum Revised Date (Final Dates)(3)	Corrigendum Revised Cay (Final Cay)(3)
Public Announcement Date	February 15, 2021	Monday	February 15, 2021	Monday	No Change	No Change
Date of publication of DPS	February 22, 2021	Monday	February 22, 2021	Monday	No Change	No Change
Last date of Jing Draft Letter of Offer with SEBI	March 2, 2021	Tuesday	March 2, 2021	Tuesday	No Change	No Change
Last date for Public Announcement for competing offer(s)	March 17, 2021	Wednesday	March 17, 2021	Wednesday	No Change	No Change
klentified Date #	March 31, 2021	Wednesday	May 27, 2021	Thursday	No Change	No Change
Last Date by which final Letter of Offer to be disputched to Public Shareholders whose name appears on the register of members on the Identified Date	April 9, 2021	Friday	June 3, 2021	Thursday	No Change	Ng Change
Date by which the committee of Independent Directors of the Target Company shall give its recommendations	April 20, 2021	Tuesday	June 8, 2021	Tuesday	No Change	No Change
Offer Opening Public Announcement	April 22, 2021	Thursday	June 9, 2021	Wednesday	No Change	No Change
Last data for revision of Open Offer price and/or Offer Size	April 22, 2021	Thursday	June 8. 2021	Tuesday	No Change	No Change
Date of Commencement of Tendering Period ("Offer Opening Date")	April 23, 2021	Friday	June 10, 2021	Thursday	No Change	No Change
Date of Closing of Tendering Period ("Offer Closing Date")	May 5, 2021	Wednesday	June 24, 2021	Thursday	June 23, 2021	Wednesday
Last date of convirunicating rejection? acceptance and completion of payment of consideration or refund of Equity Shares to the Public Shareholders of the Target Company	May 25, 2021	Tuesday	July 8, 2021	Thursday	July (_2021	Wednesday
Last date for issue of post-offer advertisement	June 2, 2021	Wednesday	July 16, 2021	Friday	My 14, 2021	Wednesday

Contraction takes point of the DLOF. The original limitimes disclosed in the DLOF even indicative (prepared on Regulations and were subject to means to dreaw a poporals from applicable authorities.
(2) The disclose S days disclosed in the LOF
(3) The final data set in corporating the observation of DSE Limited

Place: New Dalbi Date: June 9, 2021

Note: Wherever last dates are mentioned for certain activities, such activities may take place on or before the resp

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(ACQUIRER)

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(Refer to Note 1)

## राजनीति 7

उद्धव ठाकरे को प्रधानमंत्री ने दिया मदद का आश्वासन -मुख्यांगी में किसातों के मुद्दे को भी घभातमंत्री के सामने रखा है। की सत्तान के लिए कर्ज मिलता है मैं से सामन के लिए करी मिलता है मैं से भी फसल के लिए करी में माहल का क्रिक किया है। घभातमंत्री ने विस्त्यास दिलाया है कि रम संबंध से आपिकतिरियों में यत्रत जाता के मुंबई, कॉक्ल के समुद्द किता कि मुंबई, कॉक्ल के समुद्द किता है। इस की स्वार्थ के साथ 10-15 दिन पहले भी ऐसे ही नुराजा ने पूर्व मंगत राज्य के स्वत्ती जा कहत गया। धने ही नुराजन ने सित्र से नुक्सान यहत हो जाता है। इसकी रिक्त भी इस में प्रान्त के इस साथने बाल को अब गतद के निषम बदलने भातिए। एनडीआरएक के प्रावशारों को जीक करने की तरक से पैसा आता है गई गरंगी को कम पिसा गाता है। एनडीआएक के प्रवधान पुराने हैं इस बदलने को पांग की। प्रधानगंत्री से अलग से मुलाकात करने के मत्याल पर की तराड के एनड्रीतिक स्थाल उठने में सरातों के लिए आगशन समात करने के बाद अब इम पर निर्णय होने का ऑधनार केंद्र के सात है। इसेंदी कन कि केस को हम सं संबंध में कदम ऊढने साहिए। गरत आशान पर राज्य सालका की मांग पर पारतार के पूर्व गुळ्यांनी एवं भाजपा नेता देवेद जबजानीय ने पुरुषा अफ्रांडी हारा प्रणा य में जंपनी डविगि चे ३३३ के बंतर्ग पेक डविकप्रण (र पक्क संविध मुद्दों पर चार्ता हुई। दरकरे ने कताया कि प्रधानमंत्री ने हमारे सभी मुद्दों को ध्यान से सुना है और गंभीरता से विचार करने को बात कही है। उन्हरे ने बताया कि प्रधानमंत्री के सुशील मिश्र मुंबई 8 जून 14 Jan Lin d'art R 1 Ront d'ar 1 al Ron v 1 Pr मा सराज्य के लिभिल मुरों को सेकर महाराज्य के मुख्यमंत्री उद्धव राजरे वे आज प्रधावमंत्री नोंद्र मोदी भे तकरे के कातगा कि भगापणे के साम भगाक आधारण, गाउनी कि कारेश्वन, कमल, घीना और कलते पहुं। इस्कान में वा भी दूर ताकरे 4 का कि मारते के म मामला भी केंद्र के समक्ष लॉमन है। उन्होंने क्यात कि भारते की सामलने भा में के के समक्ष लॉमन है। उन्होंने क्यात है। भुलाकात की। इस मुलाकात के कई सिवासी मायने निकाले जा रहे हैं। भाजपा मता द्वेद फडणगाव न कहा कि मराज आरक्षण पर भोमले समिति की रिपोर्ट में राज्य पिछड़ा भर्ग आयोग के गठन की सिफारिश ने कहा कि महाराष्ट्र को लीएसरी मुधावजे के रूप में लगभग 46.000 करोड़ रुपये मिलने की उम्मीद थी, लेकिन उसे केवल 22,000 करोड़ प्रधानमंत्री से सुलाकात करते महाराष्ट्र के मुख्यमंत्री महाराष्ट्र के उप मुख्यपंत्री एवं राष्ट्रवादी कांग्रेस पाली (सकांपा) के नेता अजित पतार और कांग्रेस पेता अज्ञोक चकाज भी सको के लगे। मोदी से अलग से मुलाकात पर उद्धय खकर ने सफाई देते हुए को गई है, होकिन रिपोर्ट पर कार्रवाई करने से पहले उन्होंने प्रशासमंत्री से मुलाकात की। अपनी कार्रवाई से पहले प्रधानमंत्री से मीधे लना मादा स अलग स मुलाकात पर उढव खकर ने सफाई देते हुए कहा, ' हम भूले ही राजनीतिक रूप से साथ नहीं हैं लेकिन इसका भोदी से महाराष्ट्र के राज्यपाल भगत सिंह कोइयारी को राज्य विभान परिषद में 12 सदस्यों के नापांकन को पंजुरी देने का निर्देश देने के रितम् भो कहा। कर्गुप्रेस नेता अशोक घवराण ने साथ भौजूद थे। उद्धन-मोदी को रपये हो भिले हैं, महाराष्ट्र को अभी भी 24.३२७ करोड़ रुपये मिलने हैं। ----रूप से साथ नहां है लोकने इसको यह मतलब नहीं है कि हमारा रिश्ता ट्र चुका है में कोई नगज इसीफ से मिलने नहीं गया था। तो अगर में प्रधानमंत्री से अलग से मिलता हूं तो इसमें कुछ गलत नहीं होना चाहिए। अलग से मुलाकात पर सियामी अटकलों का बाजार भी गरमा गया। पिलना समय से पहले है। हमें पहले fa म हा अल्यामन दिया है। हकोंने कहा कि राज्य कोरोनावायरस महामारी से जुझ रहा -मिलना समय से पहला हो हुए नहला अपना काम करना होगा इसके बाद केंद्र से बात करनी होगी। प्रधानमंत्री से मुलाकात पर मुख्यमंत्री कार्यालय की तरफ से आरवामन दिया है। प्रहागाप्ट्र के तप मुख्यपंत्री एवं वित्त मंत्री अजित प्रयार के मुताबिक प्रपादमंत्री के साथ बैठक करीय बेद्र घंटे तक चलते जिममें जोएमटी पर जिस्तार से चर्चा की गई। प्रवार अटकली का भोजार भी गरमा गया। छन्नरे ने प्रधानमंत्री से मुलाकात के बद कहा कि प्रधानमंत्री ने इमारी सभी बातों को यंधीरतादुर्वक मुना। उन्होंने कहा कि भराठा आरधण, बीएसटी समेत कहाँ संवेदनशील कारानावायस महामात स जुझ रख है और इससे उसके राजस्व पर असर पड़ेगा और मुआवजे को राशि जल्द से जल्द दी जानों चाहिए। उनरोने कहा कि प्रतिनिधिमंडरा ने हमने प्रधानमंत्री के सामने बात रही है। ऐसे समय के लिए केंद्र कहा कि उच्चतम न्यायालय द्वार नौकरियों और शैक्षणिक संस्थाने दी गई जानकारी में कहा गया कि The ARTINUM NOTE THE TABLE THE COLOR FOR THE ART TO THE THE ART THE FORM THE ART ADVERTISEMENT UNDER REGULATION VB(7) IN TERMS OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS), REGULATION, 2011 AS AMEND FOR OFFER OPENING PUBLIC ANNOUNCEMENT AND CORRIGENOUM TO THE DETAILS PUBLIC STATEMENTS WITH RESPECT TO THE OPEN OFFER TO THE SHAREHOLDERS OF RITESH PROPERTIES & INDUSTRIES LIMITED (HEREINAFTER REFERRED TO AS "RPIL" OR "TARGET COMPANY" OR "TC") (CIN: L74899DL1987PLC027050) Registered Office: 11/3 B, 1st Floor, Puss Road, New Deihl - 110060 Phone Number: 011-41537951 / 491-9212359076; Fax: NA Weblite: www.risehindustries.us; Email Id: hon@witeshindustries.us r: Pict No. 312, Udyog Viher, Phase IV, Gurgson 122 015 (Haryana), Tel: 0124-111582 organise of the SEG (Ferry Die Like) For Naxee NV, Gurgson 122 015 (Harynink), Inti 0124-4111305 regarities of the Feb Net do Examine (Legis) budgets Rhy with bigh side specific participants and Rt. 104-431105 states 2014 of the Feb Net do Examine (Legis) Cardial of the Target Concern (FRVI), Into the Pallic Darbaiden by Reide Chardial of the Section of the Section of Sections 2014 of the Section of Sections 2014 of the Section of th (ni Inter or back calculate, where is an or unprocessing values, pro is the calculation for the foreign of the calculated Published Statement is published. 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The dates a date after incorporating the observation of BSE Limit. ad in the DLoF were indicative (pre ON SERI (SAST) red on the bas 100 Note: Wherever last dates are mentioned for pertain activities, such ac within last datas e The isonated Date is only for the purpose of determining the Public Shareholders as on such date to show the LDF will be sort. If is date Shareholders holding Goary Shares are slighte to participate in the Open Ottor at any time before the Otter (Desing Date, subject to the terms and co Sharpholonin means a very lower for the larger Consense have confirmed that they have not moneyed in addition to the above. Acquires/PACs or the larger Consensy have confirmed that they have not moneyed process, a value to be above. Acquires/PACs as the larger Consensy have confirmed that they have not moneyed process, a value to be an above to advance to be above to be acquired to be acquired, they acquired that no directions subsistance regulations made they a mode an acquire to bottle that (France), \$00 - 16-17, for large Chambers, for a Ingulations made the a under The Score Account has been down The Score Account has been down provide the Score Account of the Score Account of the Account of the Score Bandhi, Natival, Luminau). Arts been grader Account of the In arms of Regulation 16(1) of the SEB (SAST) Regulatoris, the dark Latter of Otter was submitted to SEB on March 1, 2021 ("Dark Latter of Other"), SEB, VADE 10, VADE 11, SEB VADE 10, COST 20 (VECEZ) (105/37) Cased May 21, 2021 ("Dark value"), SAB VADE 10, VADE 11, SEB of Otter was received on May 24, 2021. These converting on the sea of the which was received on May 24, 2021. These convertings and other way changes (accuming after the date of the SAB VADE Accounting with these base provided in the Latt. These changes and the SAB VADE Accounting with the sea in the SAB VADE Accounting with the sea in the SAB VADE Accounting with the sea in the SAB VADE Accounting with the SA tate in a S131-IN-CPC10CE2 00.04/2021/1031/1031/10 and the a transit are date of the Public Announcement prevention of the set of the Public Announcement prevention of the S12 and S11 interest on the store of the S12 and S11 interest on the S12 and S12 a industries us. REGISTRARS TO THE OFFER MERCHANT BANKER TO THE OFFER Skyline Financial Services Private Limited D-153-A, First Floor, Okhla Industrial Area, Phase-I, almondz D-133.A, First Root, Okha Industrial Area, Ph New Deini-110020 Contact Number: 011-40450193-97 Email - <u>Compliances@skylineria.com</u> Website: <u>www.skylineria.com</u> SEBI Registration Number: UNR000003241 Validity: Permanent Dest Tatal Consideration for phares/Valing Rights (VR) acquired (R in lakks) Details of Underlying transaction Armode Clobal Securities Limited F-333, Phase II, Othia Industrial Area, New Delh-110020 Contact Numbers 011-43500700 E-Mail - marchanitanker@almonds.com Webster Grevenant: Itrustacogregationads.com SEBI Regularision Number: IMM000000834 Validary : Permanent ype of Transactio Reputation at Mode of Tree Shares Molies Mode of payment (Agreementy market purchase) sed to be acquired (Cash/ se has triggeres propose Number S vis a vis lotal 6quily/ vi ing capital tion 3(1) 8 30 41,245 nent to purchase 669 0 Contact Person: Ma. Sartia Slaot Equity Shares Agreement to acquire/ purchase equity shares of RSML & RU.\*\*\* Regulation 4 Regulation 5 (1) RSML- F418 53 lakin Rul- F231 79 lakina RSML-4.75,600 RIL -600 RSML -19.02.400 RL - 10,53.600 \* Indirect \*\* (Subject to proval of Schar Contact Person: Mr. Ajay Pratap ISSUED BY MANAGER TO THE OFFER ON BEHALF OF THE ACQUIRERS Findoc Finvest Private Limited Mr. Hemant Sood Mrz. Soni (ACQUIRER) (PAC 1) (PA Inemegran In ra (since the los al of entire tra terneted on the same day with an inte tion to acou nia Aggarwa reholding in Target Corr 20 COL (PAC 2) 42,00 000 924.00 Refer to Note Agreement to subscribe OFCD: Cash Sd/ Place: New Delhi Date: June 9, 2021 Sd/-Sd