



Dated: 19.10.2021

**The Manager,
Corporate Relationship Department,
Bombay Stock Exchange Limited,
Phiroze Jeejeebhoy Towers, Dalal Street,
Mumbai – 400001**

SCRIP CODE: 526407

Sub: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements), 2015

Dear Sir/Madam,

This is in continuation to our earlier communication for sanction of Scheme of Amalgamation amongst Ritesh Spinning Mills Limited (**Transferor Company.1**), Ritesh Impex Private Limited (**Transferor Company.2**), H B Fibres Limited (**Transferor Company.3**) with Ritesh Properties and Industries Limited (**Transferee Company**) and their respective Shareholders and Creditors under Section 230 to 232 of the Companies Act, 2013 (“Scheme”) by National Company Law Tribunal (NCLT), New Delhi bench (Court-II) vide its order dated August 25, 2021.

In furtherance to the same and in accordance with Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we would like to inform you to considered/ noted/ took on record the following:

- a) The Scheme has been sanctioned by the Hon’ble NCLT, New Delhi (“NCLT”) vide its order dated August 25, 2021.
- b) In accordance with the terms of the Scheme approved by the NCLT, the 'Appointed Date' of the Scheme is April 01, 2018.
- c) The Companies and Resulting Company have duly filed necessary e-form INC-28 with the Registrar of Companies, NCT, New Delhi (“RoC”) on September 18, 2021 respectively. The said e-forms have duly been approved by ROC on October 18, 2021 and accordingly, the Scheme becomes effective on and from October 18, 2021.

Consequent to the Scheme becoming effective, the authorized share capital of the Company stands altered in the following manner:

Particulars	Amount (in Rupees)
Authorized Share Capital of the Transferee Company (Prior to the Scheme becoming effective)	21, 00,00,000.
Total	21, 00,00,000.
Authorized Share Capital of the Transferee Company (Post Scheme becoming effective)	28,15,00,000
Total	28,15,00,000

The Clause V of the Memorandum of Association of the Company stands modified accordingly.

We request you to kindly take the above on record

Thanking You,
For Ritesh Properties and Industries Limited



Tarandeep Kaur
Company Secretary